



SUNRIGHT LIMITED

Analysts' Conference

16 October 2003

FY 2003 Results



Agenda

- Review of FY 03 Results
- Q & A



FY 02 – “Significantly Improved Performance”

('000)	<u>FY 03</u>	<u>FY 02</u>
Turnover	102,090	90,681
PBT Before Exceptional	(1,526)	(12,326)
Exceptional	-	(7,348)
Profit / (Loss)	(1,526)	(19,674)
Tax (Expense) / writeback	(1,761)	1,162
Net Earnings / (loss)	(3,287)	(18,512)

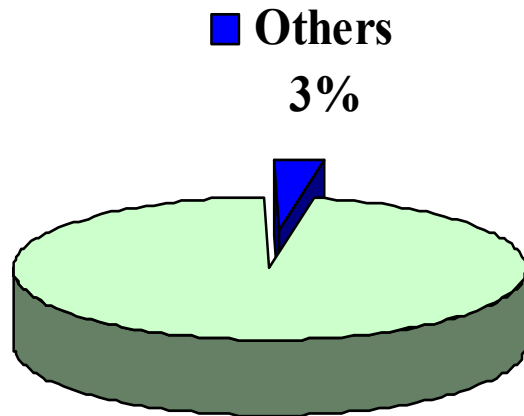


2H FY 03 – “A Recovery”

(In Millions)	<u>2H 03</u>	<u>1H 03</u>
Sales	48.4	53.7
Net Profit / (Loss)	0.1	(3.4)

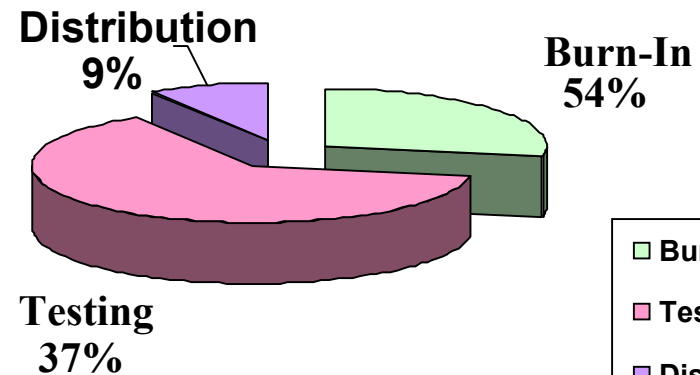
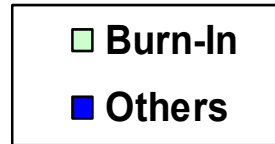


Capital Expenditures



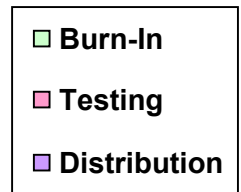
■ Burn-In
In
97%

FY 03
S\$8.7M



■ Burn-In
■ Testing
■ Distribution

FY 02
S\$5.8M





Balance Sheet

Net Cash Position

(S\$ Million)	<u>JUL 03</u>	<u>JUL 02</u>
Cash + Cash Equivalent (1)	29	24
Total Borrowings (2)	17	38
Net Cash (3) = (2) - (1)	12	(14)
Debt Equity Ratio - Gross	0.30	0.64



Turnover

“Burn-In & Test”–First To Turnaround

	<u>FY 03</u>	<u>FY 02</u>	<u>FY 01</u>
Burn-In & Test	88	66	102
Distribution	14	23	60
F2C	1	2	0
	<u>103</u>	<u>91</u>	<u>162</u>