



SUNRIGHT LIMITED

Analysts' Conference

26 March 2004

1H FY 2004 Results



Agenda

- Review of 1H FY 04 Results
- Q & A Session



1H FY 04

“Turnaround”

('000)	<u>1H FY 04</u>	<u>1H FY 03</u>
Turnover	52,103	53,740
Profit / (Loss) Before Tax	3,475	(2,127)
Tax Expense	(1,269)	(1,275)
Profit / (Loss)	2,206	(3,402)



1H FY 04

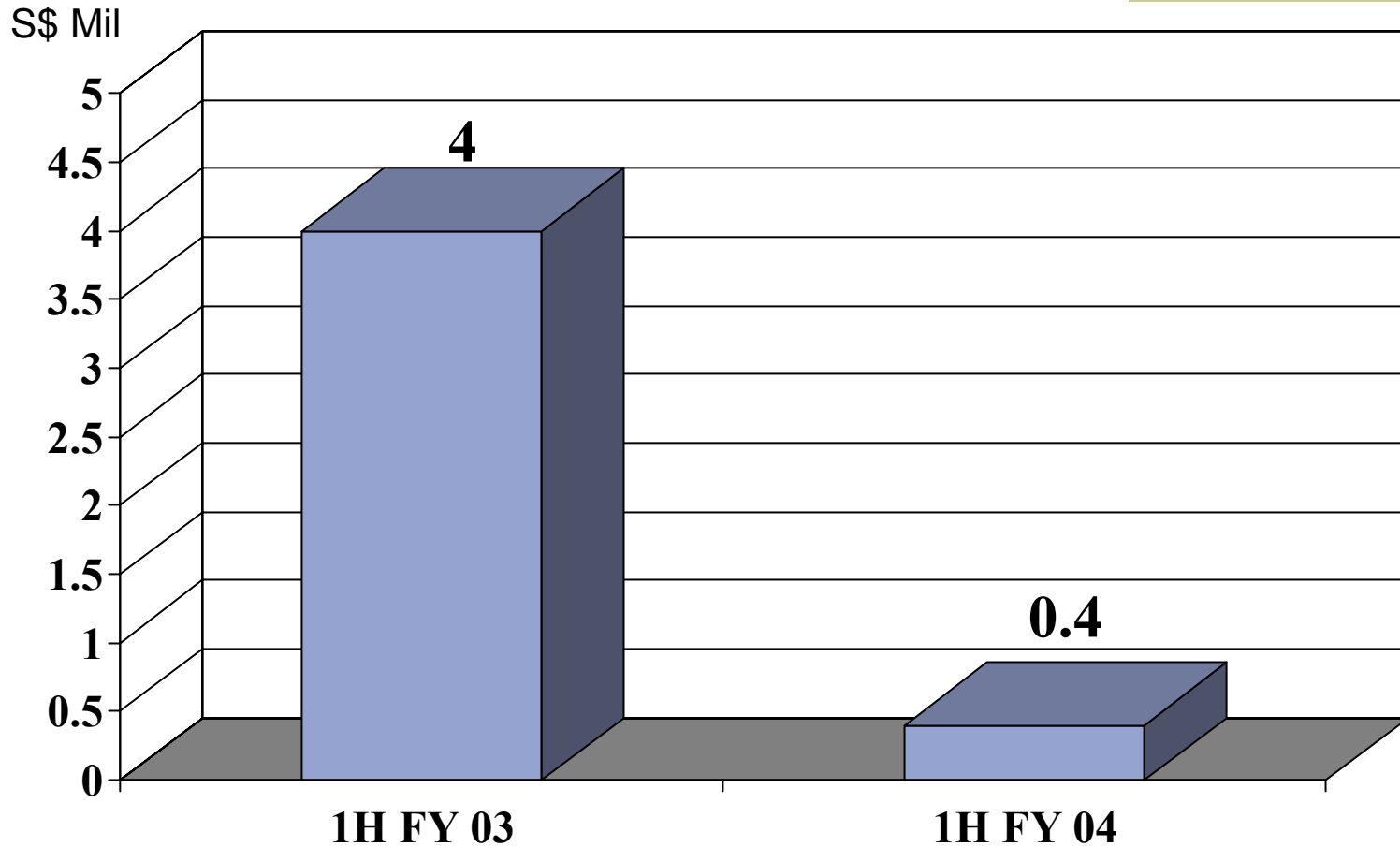
“Riding On Recovery”

(In Millions)	<u>1H 04</u>	<u>2H 03</u>	<u>1H 03</u>
Sales	52.1	48.4	53.7
Net Profit / (Loss)	2.2	0.1	(3.4)
PBIT	4.1	0.9	(1.2)



Capital Expenditures

“Significant In Burn-In”





Balance Sheet

“Healthy Cash Position”

	<u>Jan-04</u>	<u>Jul-03</u>
Cash + Cash Equivalent (1)	26	29
Total Borrowings (2)	15	17
Net Cash (3) = (2) - (1)	11	12
Debt Equity Ratio - Gross	0.26	0.30