

Annual General Meeting Of Sunright Limited

Presented By: Mr. Sam Lim
Executive Chairman & Chief Executive Officer

17 November 2017

Venue: Meeting Room 330, Suntec ICEC



“The World’s Largest Independent Burn-In & Test Service Provider”



Revenue \$148M



Net Profit \$9.2M



Cash \$68M



>2,000 Employees



AUTOMOTIVE



INDUSTRIAL



PERSONAL
COMPUTING



PERSONAL
COMMUNICATIONS



CLOUD
COMPUTING



INTERNET
OF THINGS



DATA
PROCESSING

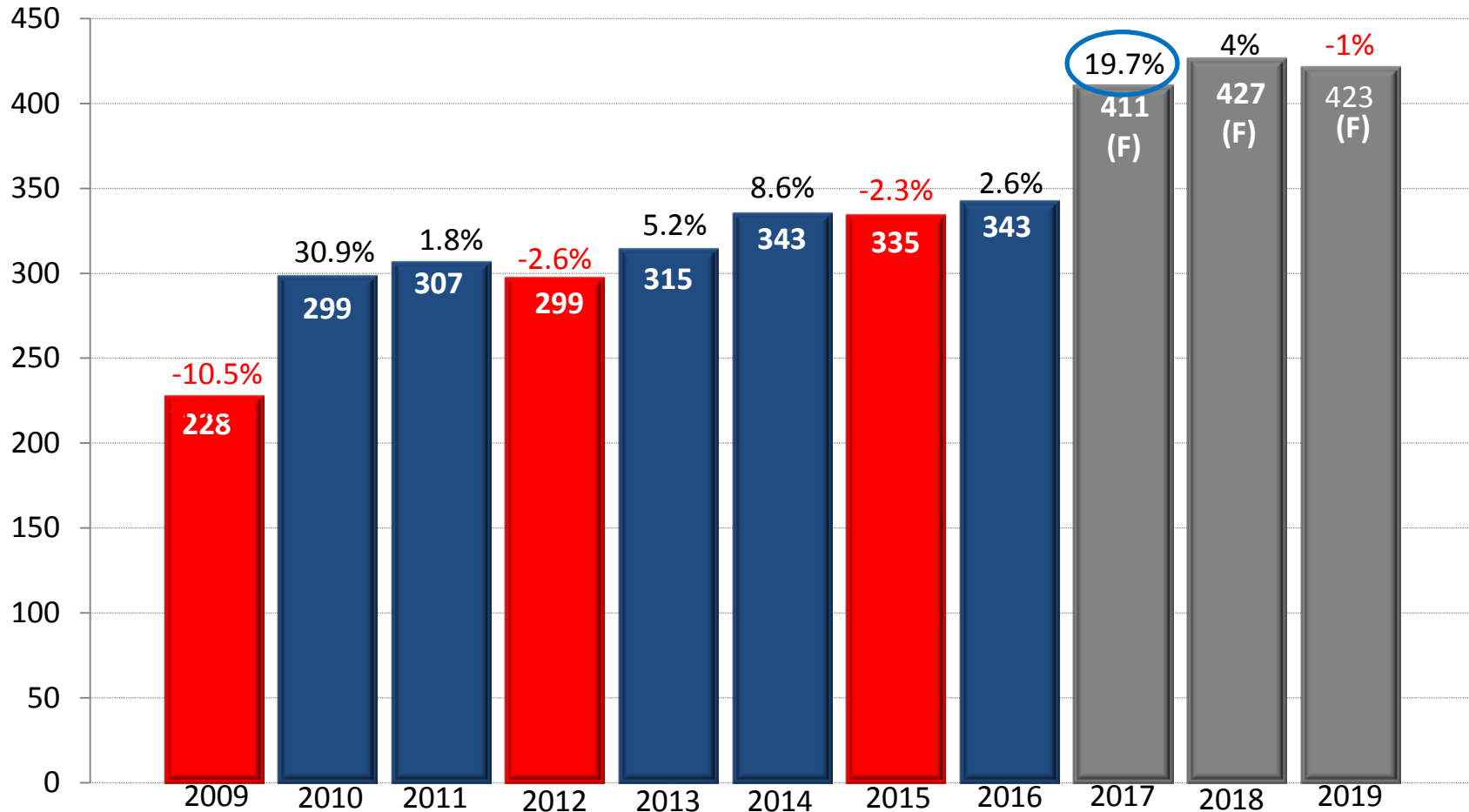


CONSUMER
GAMING

“First-Time Worldwide Semiconductor Industry To Cross US\$400 Billion Mark”

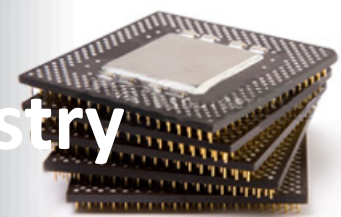


Billions Of US Dollars & Revenue Growth



Source: Gartner, 12 Oct 2017

“Record Growth Has Benefited Sunright”



Vehicle Production



Drivers For Semiconductor Content In Cars

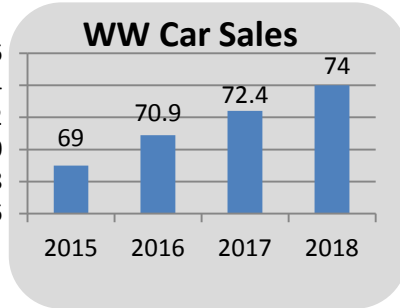
ADAS



Safety



Infotainment



Source: IC Insights 2016

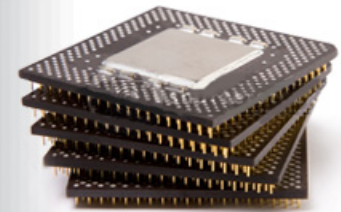
- Assisted Driving
- Semi-Autonomous
- Fully Autonomous

- Driven By Regulations
- Industry Is Driven To Achieve "Zero Accident"

- Adopted By Premium Trickle Down to Mid-Range Cars
- Connectivity

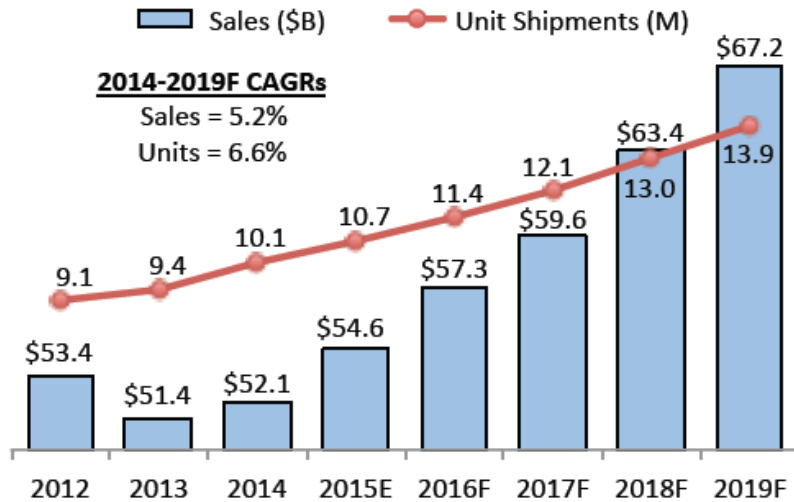
"Sunright Positioned To Benefit"

Computer Server Market



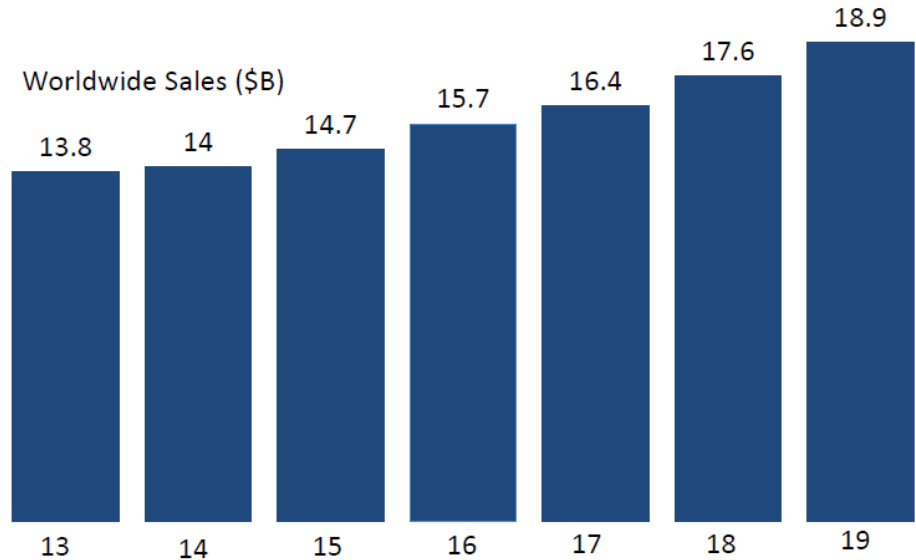
“Growth In Networking IC To Support Demand For Servers”

Worldwide Computer Server Forecast

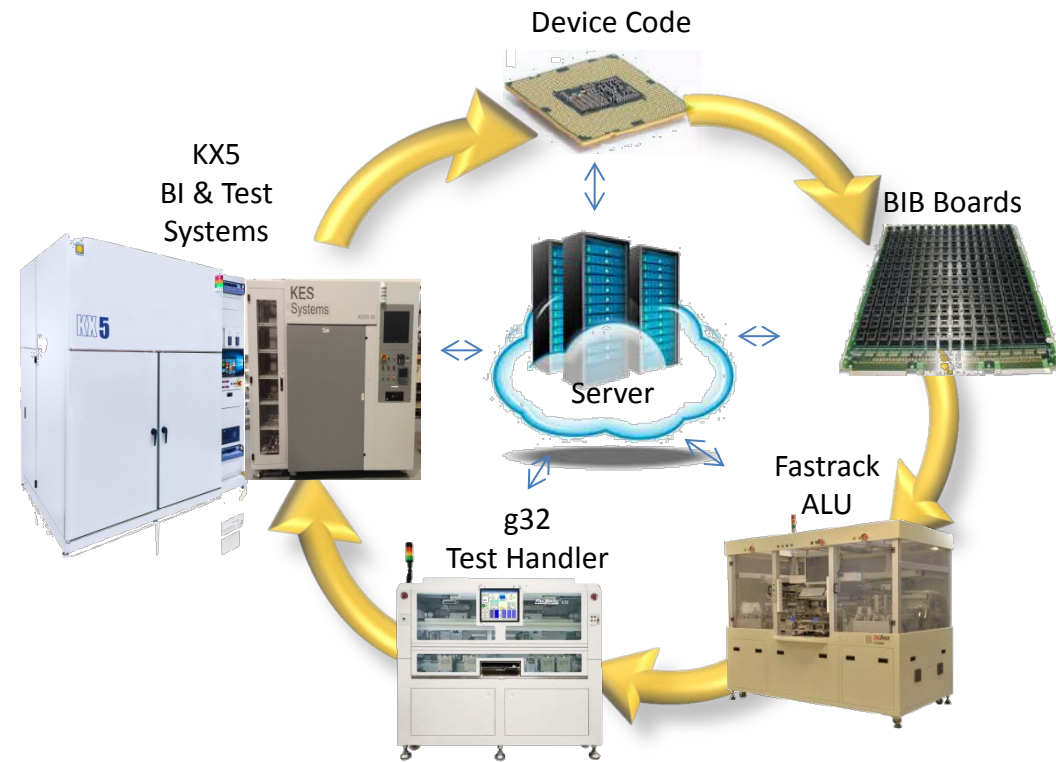
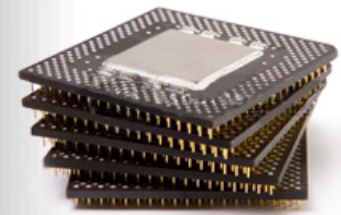


Source: IC Insights 2016

Computer Server IC Market



“Sunright Positioned To Benefit”



- Fully Automated Process
- Integrated **Burn-In Management System**

“Only Company In The Industry With The Full Range of Burn-In & Test Service And Equipment”