

Annual General Meeting Of Sunright Limited

Presented By: Mr. Sam Lim

Executive Chairman & Chief Executive Officer

16 November 2018

Venue: Level 6, S'pore Chinese Cultural Centre



Pervasiveness of Semiconductors







INDUSTRIAL











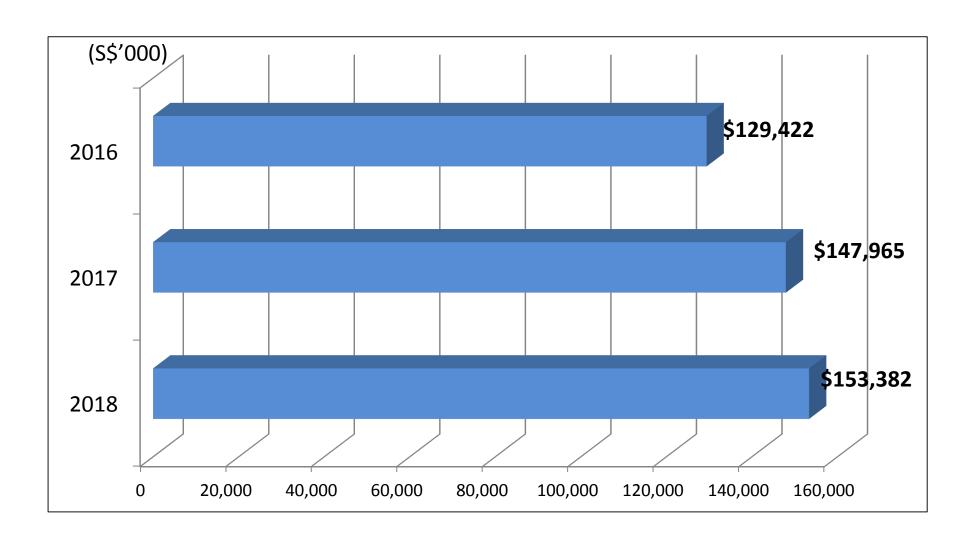


Semiconductors Improve Lifestyle



Revenue

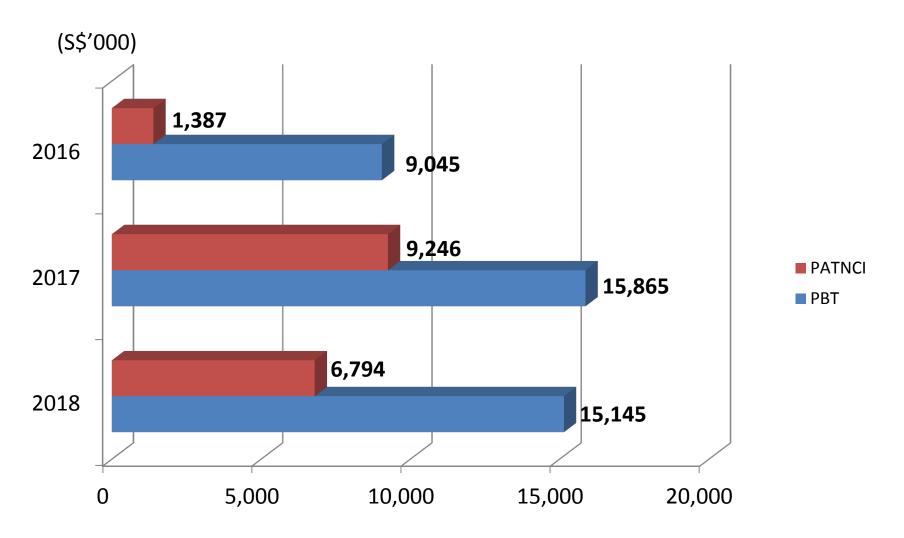






Profits

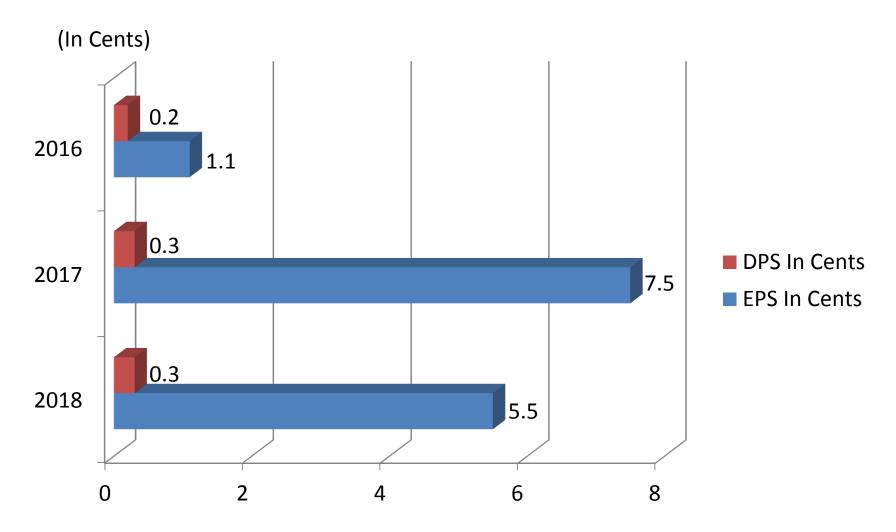






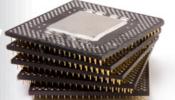
Dividend & Earnings Per Share





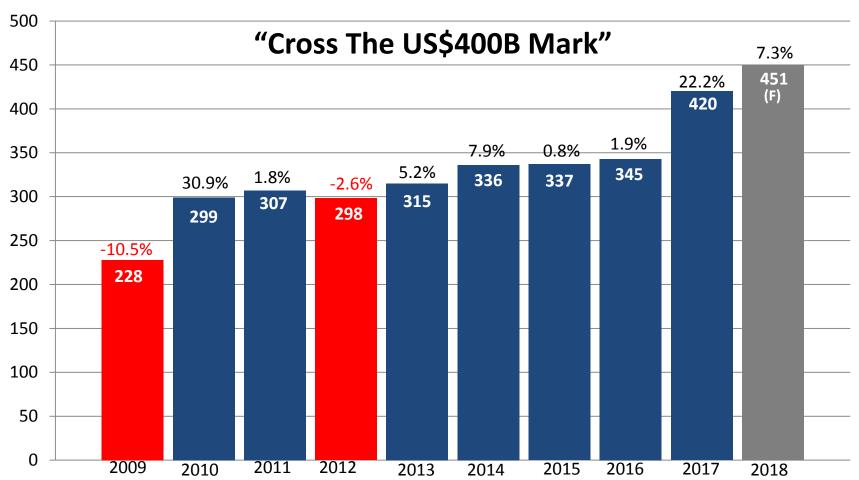


Worldwide Semiconductor Industry



Growth Forecast

Billions Of US Dollars & Revenue Growth



Source: Gartner, 23 Apr 2018 Page 6 of 9, 16 Nov 2018



Automotive



Vehicle Production

Drivers For Semiconductor Content In Cars

ADAS

Safety

Infotainment









- WW Car Sales
 85
 80
 75
 69
 72.1
 73.4
 69
 2015
 2016
 2017
 2018
 - Source: IC Insights 2016/Statistic

- Assisted Driving
- Semi-Autonomous
- Fully Autonomous
- Driven By Regulations
- Industry Is Driven To Achieve "Zero Accident"
- Connectivity
- Adopted By Premium Trickling Down to Mid-Range Cars

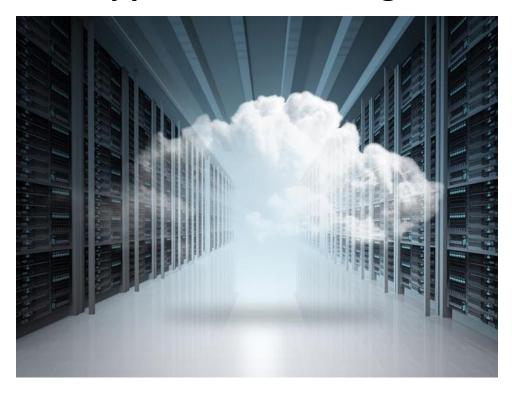
"Sunright Positioned To Benefit"



Data Centre



Cloud Applications Driving Growth



From US\$6.45B In 2018 To US\$12B By 2023 CAGR Of 13.2%



Providing Test & Burn-In Solutions



KX5 Test & BI System



Fastrack ALU



EZ Benchtop ALU



















AUTOMOTIVE

INDUSTRIAL

PERSONAL COMPUTING

PERSONAL COMMUNICATIONS

CLOUD COMPUTING

OF THINGS

DATA PROCESSING

CONSUMER GAMING





Thank You

Q&A Session







INDUSTRIAL



PERSONAL COMPUTING



RSONAL CO



CLOUD COMPUTING



INTERNET OF THINGS



DATA PROCESSING



CONSUMER GAMING